

# IOWA DEPARTMENT OF HEALTH AND HUMAN SERVICES DIVISION OF PUBLIC HEALTH

Family Medicine Obstetrics Fellowship Program

# **REQUEST FOR PROPOSAL 58825022**

Project Period: January 1, 2025 to June 30, 2030 Contract Period: January 1, 2025 to June 30, 2027

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# SECTION 1 - GENERAL AND ADMINISTRATIVE ISSUES

# 1.01 Purpose

The purpose of this Request for Proposal (RFP) # 58825022 is to solicit applications that will enable the lowa Department of Health and Human Services (referred to as Agency) to select qualified applicants (teaching hospitals) into the Family Medicine Obstetrics Fellowship Program to increase access to family medicine obstetrics practitioners in rural and underserved areas of the state. Once an applicant (teaching hospital) is accepted into the program, through this RFP process, the teaching hospital can submit claims for reimbursement of eligible expenses.

The Agency is actively working to strengthen our capacity to address health inequities in Iowa. <u>Health equity</u> is defined as supporting opportunities for everyone to live the healthiest life possible through the reduction of barriers in environmental, social, economic and other conditions which impact health. This program promotes health equity by expanding the primary care workforce, thereby working to ensure access to quality health care in rural and underserved areas of lowa.

# 1.02 Project Period and Contract Term

The **project period** shall be from January 1, 2025, to June 30, 2030. The Agency expects the initial (base) **contract term** to be a two year and six-month term from January 1, 2025, to June 30, 2027. The Agency shall have the option to extend the contract at its sole discretion for up to three additional one (1) year terms. Contract extensions are at the Agency's sole discretion and are subject to review of the contractor performance, contractor's compliance with the special and general terms and contingent terms of the contract, availability of funds, program modifications, or any other grounds determined by the Agency to be in the Agency's best interests.

The issuance of this RFP in no way constitutes a commitment by the Agency to award a contract.

# 1.03 Eligibility Requirements

Applicants must meet each of the following eligibility requirements for consideration.

- A. Applicants have two options to be eligible for the Family Medicine Obstetrics Fellowship Program.
  - 1. Applicant is a teaching hospital as defined in Iowa Code section 135.193 that is currently offering a one-year fellowship in family medicine obstetrics.
  - 2. Applicant intends to be a teaching hospital that may offer a one-year fellowship in family medicine obstetrics at some point during the RFP project period from January 1, 2025, to June 30, 2030.

**NOTE:** The Agency does not intend to open further RFP cycles during the project period from January 1, 2025, to June 30, 2030. Therefore, applicants **should** apply even if their teaching hospital and/or fellowship program is under development or not fully operational

at the time this RFP is released. The goal of this RFP process is for the Agency to establish relationships with teaching hospitals so that claims for reimbursement of eligible expenses can be submitted at any point during the project period from January 1, 2025, to June 30, 2030. Reimbursement claims <u>may not</u> be submitted retroactively for fellows that started prior to the beginning of the project period on January 1, 2025. Only teaching hospitals that are accepted into the program through this RFP process will be eligible for reimbursement during the project period from January 1, 2025, through June 30, 2030.

- B. Participating fellows must have completed an accreditation council for graduate medical education residency program in family medicine to be eligible for participation in the fellowship program.
- C. Applicant has the capability to enter into a program agreement with participating fellows to engage in full-time family medicine obstetrics practice in a rural or underserved area of the state for a period of at least five consecutive years within nine months following completion of the fellowship and receipt of a license to practice medicine in the state.
- D. Applicant has the capability to provide salary and benefits, including a stipend, to participating fellows.

# Electronic Communication Requirements

Applicant is required to maintain and provide to the Agency, upon application, a current and valid email account for electronic communications with the Agency.

Official email communication from the Agency regarding this application will be issued from <a href="mailto:iowa.grants@mail.webgrantscloud.com">iowa.grants@mail.webgrantscloud.com</a>. Applicants are required to assure these communications are received and responded to accordingly.

# 1.04 Service Delivery Area

Participating fellows will commit to engage in full-time family medicine obstetrics practice for 5 years in a rural or underserved area of lowa. "Rural area" means all nonmetropolitan (metro) counties and all metro census tracts with RUCA codes 4 through10\*. "Underserved area" means an area, population group, or facility designated by the U.S. Department of Health and Human Services as a Health Professional Shortage Area (HPSA) for primary care.

Additional considerations for HPSA designations:

- The HPSA must be designated at the time that the application is submitted (A HPSA designation that is in "Proposed for Withdrawal" status is an acceptable status for eligibility.)
- If a HPSA designation is withdrawn for any reason during the service obligation, recipients of the Family Medicine Obstetrics Fellowship Program (FMOBFP) will not be required to move to another site for the duration of his/her service obligation.
- Medically Underserved Areas or Populations and shortage areas designated by the state do NOT qualify.

\*The U.S. Department of Agriculture's (USDA)'s Economic Research Service (ERS) creates RUCA codes using U.S. Census data.

#### 1.05 Available Funds

The source of funding is state.

Teaching hospitals (Contractors) will be reimbursed for expenses for participating fellows. These expenses may include a salary and benefits, including a stipend as determined by the participating teaching hospital. Reimbursement will be no greater than the lesser of the amount of funds expended by the contractor on each fellow, or \$140,000 per fellow. If the agency receives more claims than funds available, the agency will maintain a wait list of eligible fellows and will manage reimbursements to a participating teaching hospital for eligible fellows' claims on a first-come, first-served basis. The agency will reimburse a participating teaching hospital for eligible fellows who are on the wait list if additional funds become available.

Applicants will be expected to submit a claim for a participating fellow's qualifying expenses under the program.

The Agency anticipates up to \$1,120,000 available for approximately 8 awards. Actual total awards and individual contract funding levels may vary, or funding may be withdrawn completely, depending on availability of funding or any other grounds determined by the Agency to be in the Agency's best interests. Additional funds are anticipated from future legislative appropriations.

# **1.06** Schedule of Important Dates (All times and dates listed are local lowa time.)

The following dates are set forth for informational purposes. The Agency reserves the right to change them.

EVENT	DATE
RFP Issued	September 24, 2024
Written Questions and Responses	
Round 1 Questions Due: Responses Posted By:	October 1, 2024 October 8, 2024
Final Questions Due: Responses Posted By:	October 15, 2024 October 22, 2024
Applications Due	October 29, 2024 by 4:00 PM Local Iowa Time
Post Notice of Intent to Award	December 3, 2024

- A. RFP Issued The Agency will post the RFP under Grant Opportunities quick link at www.lowaGrants.gov on the date referenced in the Schedule of Events table above. The RFP will remain posted through the Applications Due date.
- B. Applicant's Conference No applicant's conference will be held.
- C. Written Questions and Responses Written questions related to the RFP must be submitted through www.lowaGrants.gov no later than the dates specified in the table above. Applicant

must be registered with IowaGrants in order to submit a question (Refer to Section 3.01 and the 'New User Registration Instructions for IowaGrants.gov' document posted under the Attachments section of this Funding Opportunity).

Written questions submitted after the date specified for final questions in the table above will not be considered and a response will not be provided by the Agency.

# To submit a question:

- Registered Users login to <a href="www.lowaGrants.gov">www.lowaGrants.gov</a> as a returning user.
- Search Funding Opportunities.
- Select this Funding Opportunity.
- Click on 'Ask A Question' link located at the top right-hand side of the Opportunity Details page and enter a single question in the 'Post Question' box.
- Click the 'Save' button.
- A post question confirmation box will appear stating the question is under review.

Additional questions may be submitted by repeating the process above for each individual question. If the question or comment pertains to a specific section of the RFP, the section and page must be referenced. Verbal questions will not be accepted. Questions will not be displayed in IowaGrants until written responses are posted by the Agency.

The Agency will prepare written responses to all pertinent, timely and properly submitted questions according to the schedule of events table above. The Agency's written responses will be considered part of the RFP.

To view posted questions and responses:

- Login to www.lowaGrants.gov.
- Search Funding Opportunities.
- Select this Funding Opportunity.
- Scroll to the bottom of the Opportunity Details page, under the *Questions* subsection to view the posted questions and answers.

It is the responsibility of the applicant to check this Funding Opportunity in <a href="www.lowaGrants.gov">www.lowaGrants.gov</a> periodically for written questions and responses to this RFP.

D. Application Creation – The application will consist of multiple required forms (refer to Section 3) available within the Electronic Grant Management system at <a href="www.lowaGrants.gov">www.lowaGrants.gov</a>. Each form of the application must be completed in its entirety or lowaGrants will not permit the application to be submitted.

Each individual within the applicant organization who desires access to the application must be registered in IowaGrants (refer to section 3.01 and the 'New User Registration Instructions for IowaGrants.gov' document posted under the Attachments section of this Funding Opportunity). The <u>first user</u> to initiate an application for a Funding Opportunity is designated by the system as the primary user (Registered Applicant) for that application. This primary user can add additional registered users as Grantee Contacts within their organization to the Funding Opportunity for completion/edit/review of forms and submission of the application. If multiple users are editing the same form within an

application at the same time, the last saved version will over-ride any changes made by other users.

lowaGrants will permit multiple registered users of the applicant organization to create separate applications for the same Funding Opportunity, thereby creating multiple applications for the same Funding Opportunity. The applicant is responsible for ensuring only one entire application is completed and submitted for each requested service area (refer to Sections 1.04 and 1.14) in response to this RFP.

E. Applications Due – Applications must be submitted <a href="November 14">November 14</a>, 2024 by 4:00 PM Local lowa Time in the Electronic Grant Management System at <a href="www.lowaGrants.gov">www.lowaGrants.gov</a>. Attempted submission of a completed application after the stated due date and time will not be allowed by the system. This Funding Opportunity will not be available as a Current Opportunity on the Electronic Grant Management System after the stated due date and time. If submission of an application is attempted after the stated date and time, the applicant will receive a notice stating, "The Funding Opportunity is closed".

Applications submitted to the Agency in any manner other than through Electronic Grant Management System of the IowaGrants website (e.g. electronic mail to any other address, faxed, hand-delivered, mailed or shipped or courier-service delivered versions) will be rejected, not reviewed by the Agency and a rejection notice will be sent to the applicant. Any information submitted separately from the application will not be considered in the review process.

The date and time system of the lowaGrants Electronic Grant Management System shall serve as the official regulator for the submission date and time of an application.

The due date and time requirements for submission of the application within the Electronic Grant Management System of IowaGrants website are mandatory requirements and will <u>not</u> be subject to waiver as a minor deficiency.

Submission Confirmation Screen: After an applicant submits an application, a confirmation screen containing an Application ID number will appear on your computer screen. It is the applicant's sole responsibility to complete all Funding Opportunity Forms and submit the application in sufficient time.

- F. Release of Names of Applicants November 18, 2024. The names of all applicants who submitted applications by the deadline shall be released to all who have requested such notification via an email request to Mike Drottz at <a href="michael.drottz@hhs.iowa.gov">michael.drottz@hhs.iowa.gov</a>. The announcement of applicants who timely submitted an application does not mean that an individual application has been deemed technically compliant or accepted for evaluation.
- G. Notice of Intent to Award A Notice of Intent to Award the contract(s) will be posted for 10 business days on the Agency Web page <a href="https://hhs.iowa.gov/about/funding-opportunities/notice-intent-award">https://hhs.iowa.gov/about/funding-opportunities/notice-intent-award</a> under <a href="funding-opportunities">Funding Opportunities</a> link by 4:30 pm on the date specified in the Schedule of Events table above. Applicants are solely responsible for reviewing the Notice of Intent to Award to determine their award status.

H. Contract Negotiations and Execution of the Contract – Following the posting of the Notice of Intent to Award, the Authorized Official for the successful applicant(s) will receive a contract document via email from the Agency. The successful applicant has ten (10) working days from the date of receipt in which to negotiate and sign a contract with the Agency. If a contract has not been executed within ten (10) working days of applicant's receipt, the Agency reserves the right to cancel the award and to begin negotiations with the next highest ranked applicant or other entity deemed appropriate by the Agency. The Agency may, at its sole discretion, extend the time period for negotiations of the contract.

# 1.07 Inquiries

Inquiries related to the RFP shall be submitted in accordance with Section 1.06 (C).

For assistance regarding IowaGrants, please contact the Agency IowaGrants Helpdesk at <a href="mailto:iowagrants.helpdesk@hhs.iowa.gov">iowagrants.helpdesk@hhs.iowa.gov</a> or by calling 1-866-520-8987 (available between 8:00 AM and 4:00 PM on weekdays, excluding state holidays).

Unauthorized contact regarding this RFP with other state employees may result in disqualification. In no case shall verbal communications override written communications. Only written communications are binding on the Agency.

The Agency assumes no responsibility for representations made by its officers or employees prior to the execution of a legal contract, unless such representations are specifically incorporated into the RFP or the contract.

Any verbal information provided by the applicant shall not be considered part of its application.

#### 1.08 Amendments to the RFP

The Agency reserves the right to amend the RFP at any time. In the event the Agency decides to amend, add to, or delete any part of this RFP, a written amendment will be posted at <a href="www.lowaGrants.gov">www.lowaGrants.gov</a> under the Attachments section of this Funding Opportunity. The applicant is advised to check this website periodically for amendments to this RFP. In the event an amendment occurs after the Funding Opportunity is closed, the Agency will email the written amendment to the individuals identified in the submitted application as the Project Officer (Registered Applicant) and the Authorized Official listed in the Cover Sheet - General Information Form.

#### 1.09 Open Competition

No attempt shall be made by the applicant to induce any other person or firm to submit or not to submit an application for the purpose of restricting competition.

#### 1.10 Withdrawal of Applications

An application created in IowaGrants.gov cannot be deleted. An application may be withdrawn by request of an applicant at any time prior to the due date and time. An applicant desiring to withdraw an application shall submit notification including the application ID, title of the application, and the applicant organization name via email to

# iowagrants.helpdesk@hhs.iowa.gov.

After this funding opportunity closes, the Agency may withdraw applications that have not been submitted.

# 1.11 Resubmission of Withdrawn Applications

A withdrawn application may be resubmitted by an applicant at any time prior to the stated due date and time for the submission of applications.

To access a withdrawn application:

- Registered Users login to <a href="www.lowaGrants.gov">www.lowaGrants.gov</a> as a returning user.
- Search Funding Opportunities.
- Select this Funding Opportunity.
- Click on 'Copy Existing Application'.
- Select the application that you want to copy by marking it under the 'Copy' column (Note: all applications whether in editing, submitted or withdrawn status will be displayed to be copied).
- Click the 'Save' button.

The application that was copied will be open in this funding opportunity. Be sure to re-title the application, if necessary, by going into the General Information form and editing it. Continue to complete the application forms and submit following the guidance provided in sections 1.06 (D) and (E), and in section 3 of this RFP.

Withdrawn applications for this RFP posting must be submitted by the due date provided in section 1.06 in order to be considered for funding. Withdrawn, submitted, or editing status applications are also available to copy to other Funding Opportunities in IowaGrants at any time.

# 1.12 Acceptance of Terms and Conditions

- A. An applicant's submission of an application constitutes acceptance of the terms, conditions, criteria and requirements set forth in the RFP and operates as a waiver of any and all objections to the contents of the RFP. By submitting an application, an applicant agrees that it will not bring any claim or have any cause of action against the Agency, or the State of lowa based on the terms or conditions of the RFP or the procurement process.
- B. The Agency reserves the right to accept or reject any exception taken by an applicant to the terms and conditions of this RFP. Should the successful applicant take exception to the terms and conditions required by the Agency, the successful applicant's exceptions may be rejected, and the Agency may elect to terminate negotiations with that applicant. However, the Agency may elect to negotiate with the successful applicant regarding contract terms which do not materially alter the substantive requirements of the RFP or the contents of the applicant's application.

# 1.13 Costs of Application Preparation

All costs of preparing the application are the sole responsibility of the applicant. The Agency is

not responsible for any costs incurred by the applicant which are related to the preparation or submission of the application, or any other activities undertaken by the applicant related in any way to this RFP.

# 1.14 Multiple Applications

Reserved.

#### 1.15 Oral Presentation

Applicants may be requested to make an oral presentation of the application. The determination of need for presentations, the location, order, and schedule of the presentations is at the sole discretion of the Agency. If an oral presentation is required, applicants may clarify or elaborate on their applications but may in no way change their original application.

# 1.16 Rejection of Applications/Cancellation of the RFP

- A. The Agency reserves the right to reject, in whole or in part, any or all applications, to advertise for new applications, to arrange to receive or itself perform the services herein, to abandon the need for such services, and to cancel this RFP if it is in the best interests of the Agency.
- B. Any application will be rejected outright and not evaluated for any of the following reasons:
  - 1. The applicant is not an eligible applicant as defined in section 1.03.
  - 2. An applicant submits more than one application for the same service area for the same funding opportunity.
  - 3. An application is submitted in a manner other than the Electronic Grant Management System at <a href="https://www.lowaGrants.gov">www.lowaGrants.gov</a>.
- C. Any application may be rejected outright and not evaluated for any one of the following reasons:
  - 1. The applicant fails to include required information or fails to include sufficient information to determine whether an RFP requirement has been satisfied.
  - 2. The applicant fails to follow the application instructions or presents information requested by this RFP in a manner inconsistent with the instructions of the RFP.
  - 3. The applicant provides misleading or inaccurate answers.
  - 4. The applicant states that a mandatory requirement cannot be satisfied.
  - 5. The applicant's response materially changes a mandatory requirement.
  - 6. The applicant's response limits the right of the Agency.
  - 7. The applicant fails to respond to the Agency's request for information, documents, or references.
  - 8. The applicant fails to include any signature, certification, authorization, or stipulation requested by this RFP.
  - 9. The applicant initiates unauthorized contact regarding the RFP with a state employee.

#### 1.17 Restrictions on Gifts and Activities

lowa Code Chapter 68B contains laws which restrict gifts which may be given or received by state employees and requires certain individuals to disclose information concerning their activities with state government. Applicants are responsible for determining the applicability of this chapter to their activities and for complying with these requirements.

In addition, Iowa Code Chapter 722 provides that it is a felony offense to bribe a public official.

#### 1.18 Use of Subcontractors

- A. The Agency acknowledges that the selected Applicant may contract with third parties for the performance of any of the Contractor's obligations. The Agency reserves the right to provide prior approval for any subcontractor used to perform services under any contract that may result from this RFP.
- B. Current individual employees of the State of Iowa may not act as subcontractors under this contract.
- C. The applicant is fully responsible for all work performed by subcontractors. No subcontract into which the applicant enters into with respect to performance under the contract will, in any way, relieve the applicant of any responsibility for performance of its duties.

#### 1.19 Reference Checks

The Agency reserves the right to contact any reference to assist in the evaluation of the application, to verify information contained in the application and to discuss the applicant's qualifications and the qualifications of any subcontractor identified in the application.

#### 1.20 Criminal Background Checks

The Agency reserves the right to conduct criminal history and other background investigations into the applicant, its officers, directors, managerial and supervisory personnel, clerical or support personnel, and health care professional personnel retained by the applicant for duties related to the performance of the contract. Such information may be used in determining contract awards. The applicant shall cause all waivers to be executed by appropriate persons to effectuate the investigations.

#### 1.21 Information from Other Sources

The Agency reserves the right to obtain and consider information from other sources concerning an applicant, including the applicant's product or services, personnel, and subcontractors, and the applicant's capability and performance under other Agency contracts, other state contracts and contracts with private entities. The Agency may use any of this information in evaluating an applicant's application.

# 1.22 Verification of Application Contents

The Agency reserves the right to verify the contents of an application submitted by an applicant. Misleading or inaccurate responses may result in rejection of the application pursuant to Section 1.16.

# 1.23 Litigation and Investigation Disclosure

The applicant shall disclose any pending or threatened litigation, administrative, or regulatory proceedings or similar matters which could affect the ability of the applicant to perform the required services. Failure to disclose such matters at the time of application within the Business Organization Form (Refer to Section 3 of this RFP) may result in rejection of the application or in termination of any subsequent contract. This is a continuing disclosure requirement. Any such matter commencing after submission of an application must be disclosed within 30 days in a written statement to the Agency.

# 1.24 Financial Accountability

The applicant shall maintain sufficient financial accountability and records. The applicant shall disclose each irregularity of accounts maintained by the applicant discovered by the applicant's accounting firm, the applicant, or any other third party. Failure to disclose such matters, including the circumstances and disposition of the irregularities, at the time of application within the Business Organization Form (Refer to Section 3 of this RFP) may result in rejection of the application or in termination of any subsequent contract. This is a continuing disclosure requirement. Any such matter commencing after submission of an application must be disclosed within 30 days in a written statement to the Agency.

# 1.25 RFP Application Clarification Process

The Agency may request clarification from applicants for the purpose of resolving ambiguities or questioning information presented in the application. Clarifications may occur throughout the application evaluation process. Requests for clarification will be issued to the primary user (Registered Applicant) through email from an Iowa HHS Service Contract Compliance Officer. Clarification responses shall be in writing in the format provided by the Agency and shall address only the information requested. Responses shall be submitted to the Agency within the time stipulated at the time of the request. An applicant will not be permitted to modify or amend its application if contacted by the Agency for this reason.

#### 1.26 Waivers and Variances

The Agency reserves the right to waive or permit cure of non-material variances in the application's form and content providing such action is in the best interest of the Agency. In the event the Agency waives or permits cure of nonmaterial variances, such waiver or cure will not modify the RFP requirements or excuse the applicant from full compliance with RFP specifications or other contract requirements if the applicant is awarded the contract. The determination of materiality is in the sole discretion of the Agency.

# 1.27 Disposition of Applications

All application submissions become the property of the Agency.

If the Agency awards funds to an applicant, the contents of all applications will be in the public domain at the conclusion of the selection process and will be open to inspection by interested parties subject to exceptions provided in Iowa Code Chapter 22 or other provision of law.

# 1.28 Public Records and Requests for Confidential Treatment of Application Information

The Agency's release of public records is governed by Iowa Code chapter 22. Applicants are encouraged to familiarize themselves with Chapter 22 before submitting an application in response to this RFP.

The Agency will copy and produce public records upon request as required to comply with Chapter 22 and will treat all information submitted by an applicant as non-confidential records unless applicant requests specific parts of the application be treated as confidential at the time of the submission as set forth herein AND the information is confidential under lowa or other applicable law.

All information submitted by an applicant will be treated as public information following the conclusion of the selection process unless the applicant properly requests that information be treated as confidential at the time the application is submitted.

Failure of the Applicant to request information be treated as confidential as specified herein shall relieve Agency personnel from any responsibility for maintaining the information in confidence. Applicants may not request confidential treatment with respect to pricing or budget information and transmittal letters. An applicant's request for confidentiality that does not comply with this section or an applicant's request for confidentiality on information or material that cannot be held in confidence as set forth herein are grounds for rejecting an application as non-responsive.

- A. Confidential Treatment of Information is Requested by the Applicant
  An applicant requesting confidential treatment of information contained in its application shall
  be required to submit two copies of its application (one complete application (containing
  confidential information) and one redacted version (with confidential information excised) and
  complete and submit Form 22 with both applications as outlined herein:
  - Complete and Submit Form 22 with both applications
     <u>APPLICANT NOTE: SUBMISSION OF THIS FORM 22 IS REQUIRED ONLY IF REQUESTING CONFIDENTIAL TREATMENT OF APPLICATION INFORMATION.</u>

In order to request information contained in an application to be treated as confidential, the applicant must complete and submit FORM 22 with both applications. <u>Failure of the applicant to accurately and fully complete FORM 22 with the application submission may result in the application to be considered non-responsive and not evaluated.</u> The Form 22 is available to download from a link located in the attachments section of the standard application form titled Application Certification and Conditions (refer to section 3 of this RFP). Applicant must download Form 22 from a link within this form, complete it, and

upload it into the specific field of the electronic Application Certification and Conditions form in both applications.

Form 22 will not be considered fully complete unless, for **each** confidentiality request, the applicant: (1) enumerates the specific grounds in Iowa Code chapter 22 or other applicable law that supports treatment of the material as confidential, (2) justifies why the material should be maintained in confidence, (3) explains why disclosure of the material would not be in the best interest of the public, and (4) sets forth the name, address, telephone, and e-mail for the person authorized by applicant to respond to inquiries by the Agency concerning the confidential status of such material. Requests to maintain an entire application as confidential will be rejected as non-responsive.

2. An applicant that submits an application containing confidential information must submit two copies of its application (one complete application and one redacted version of the application) for this RFP. Completed Form 22 shall be uploaded in the Application Certifications and Conditions form in **both** copies.

One copy of the application must be completed and submitted in its entirety, <u>containing</u> the confidential information. This is the application that will be reviewed.

The applicant must submit one copy of the application labeled "Redacted Copy" from which the confidential information had been excised. In order to do this, the applicant shall rename the copy with the word 'Redacted' added as the <u>first</u> word in the application title, using the exact same title as the first copy of the application. The applicant must then revise each form within the copied/redacted application removing the confidential information and inserting the word 'redacted' in the required fields. The confidential material must be excised from the redacted version in such a way as to allow the public to determine the general nature of the material removed and to retain as much of the application as possible.

Both copies of the application must be submitted by the applicant by the due date and time outlined in Section 1.06 (D).

#### B. Public Requests

In the event the Agency receives a public request for application information marked confidential, written notice shall be given to the applicant seventy-two (72) hours prior to the release of the information to allow the applicant to seek injunctive relief pursuant to lowa Code Section 22.8. The information marked confidential shall be treated as confidential information to the extent such information is determined confidential under lowa Code Chapter 22 or other provisions of law by a court of competent jurisdiction. If the Agency receives a request for information that applicant has marked as confidential and if a judicial or administrative proceeding is initiated to compel the release of such material, applicant shall, at its sole expense, appear in such action and defend its request for confidentiality. If an applicant fails to do so, the Agency may release the information or material with or without providing advance notice to the applicant and with or without affording applicant the opportunity to obtain an order restraining its release from a court possessing competent jurisdiction.

Additionally, if applicant fails to comply with the request process set forth herein, if applicant's request for confidentiality is unreasonable, or if applicant rescinds its request for confidential treatment, Agency may release such information or material with or without providing advance notice to applicant and with or without affording applicant the opportunity to obtain an order restraining its release from a court possessing competent jurisdiction.

The applicant's failure to request confidential treatment of material pursuant to this section and the relevant law will be deemed by the Agency as a waiver of any right to confidentiality which the applicant may have had.

# 1.29 Copyrights

By submitting an application, the applicant agrees that the Agency may release the application for the purpose of facilitating the evaluation of the application or to respond to requests for public records. By submitting the application, the applicant consents to such release and warrants and represents that such release will not violate the rights of any third party. The Agency shall have the right to use ideas or adaptations of ideas that are presented in the applications. In the event the applicant copyrights its application, the agency may reject the application as noncompliant.

# 1.30 Review of Notice of Disqualification or Notice of Intent to Award Decision

Applicants may request reconsideration of either a notice of disqualification or notice of intent to award decision by submitting a written request to the Agency. The Agency must receive the written request for reconsideration within five calendar days (exclusive of Saturdays, Sundays, and legal state holidays) from the date of the notice of disqualification or notice of intent to award decision, whichever is earlier.

The reconsideration shall be addressed to the contract compliance officer cited in the RFP Mike Drottz, and shall be submitted via email, including a read receipt verification, to BOTH of the following email addresses:

## reconsiderationrequest@dhs.state.ia.us AND michael.drottz@hhs.iowa.gov

It is the Applicant's responsibility to assure timely delivery of the request for reconsideration. The request for reconsideration shall clearly and fully identify all issues being contested by reference to the page and section number of the RFP.

The Agency will expeditiously address the request for reconsideration and issue a decision. The Applicant may choose to file an appeal with the Agency within five days of the date of the decision on reconsideration exclusive of Saturdays, Sundays, and legal state holidays.

# 1.31 Definition of Contract and exclusivity

The full execution of a written contract by both parties shall constitute the making of a contract for services and no applicant shall acquire any legal or equitable rights relative to the contract until the contract has been fully executed by the successful applicant and the Agency. Any contract resulting from this RFP shall not be an exclusive contract.

#### 1.32 Construction of RFP

This RFP shall be construed in light of pertinent legal requirements and the laws of the State of lowa. Changes in applicable statutes and rules may affect the award process or the resulting contract. Applicants are responsible for ascertaining the relevant legal requirements. Any and all litigation or actions commenced in connection with this RFP shall be brought in the appropriate lowa forum.

# SECTION 2 - BACKGROUND AND SCOPE OF WORK

# 2.01 Background

The Family Medicine Obstetrics Fellowship Program (FMOBFP) is described in this RFP. The funding source for this program is state funds as described in 2023 Sente File 561 section 4 "Community Capacity" Item m. The program is administered under <u>lowa Code 135.193</u> and administrative rules IAC-641-106.

Family medicine obstetricians are a critical facet of primary care service delivery in rural and underserved areas. Maternal mortality rates are rising, and rural health is an ongoing priority in lowa. Access to maternal health services in rural and underserved communities is negatively impacted by workforce shortages, among other factors. By 2050, a projected shortage of 22,000 physicians specializing in obstetrics and gynecology is expected relative to demand. The shortages are more severe in rural areas, as urban counties average nearly 25 obstetricians per 1,000 residents, while rural counties average less than two per 1,000 residents.

Studies show that graduates of rural-specific family medicine programs are more than two times as likely to practice in rural areas compared to those who graduated from non-rural programs. One opportunity to improve access in maternal health care among rural and underserved communities is to expand provider training programs to identified areas of need. The Family Medicine Obstetrics Fellowship Grant is an example of this type of program.

The goal of the FMOBFP is to meet the critical demand for well-trained family medicine obstetrics practitioners in rural and underserved areas in the state.

Family Medicine Obstetrics Fellowship Program Objectives

- 1. Improve access to maternal health care among rural, underserved populations.
- 2. Expand the family medicine obstetrics provider workforce in rural, underserved areas of lowa.
- 3. Distribute family medicine obstetrics providers where they are most needed.

#### 2.02 Definitions

**A. RFP General Definitions.** When appearing as capitalized terms in this RFP, including attachments, the following quoted terms (and the plural thereof, when appropriate) have the meanings set forth in this section.

"Administrative Costs" means those costs and fees that may include, but are not limited to, those that have been incurred for common or joint purposes or objectives, benefitting more than one cost objective, and/or cannot be readily identified with a particular final cost objective. For the purposes of this RFP, examples of Administrative Costs shall include general administration and general expenses such as accounting, expenses of executive officers, personnel administration, costs of operating and maintaining the facility, rent and lease payments, utilities, data collection and data processing costs, printing, communications equipment and services, depreciation, and other costs necessary to support the delivery of services.

- "Agency" means the Iowa Department of Health and Human Services.
- "Business Day" means any day other than a Saturday, Sunday, or State holiday as specified by Iowa Code § 1C.2.
- "Equipment" means any single item with a cost or value of \$5,000 or more and with an anticipated useful life of one year or more.
- "Indirect Costs" represent the expenses of doing business that are not readily identified with a particular grant, contract, project function or activity, but are necessary for the general operation of the organization and the conduct of activities it performs. These may be costs and fees that have been incurred by the Grantee for common or joint purposes or objectives, benefitting more than one cost objective, and/or cannot be readily identified with a particular final cost objective. For the purposes of this RFP, examples of Indirect Costs shall include general administration and general expenses such as accounting, expenses of executive officers, personnel administration, costs of operating and maintaining the facility, rent and lease payments, utilities, data collection and data processing costs, printing, communications equipment and services, depreciation, and other costs necessary to support the delivery of services.
- "Indirect Cost Plan or Indirect Cost Allocation" means an accounting function by which estimates are made to distribute indirect costs to programs or functions, in order to approximate their full cost.
- "Negotiated Indirect Cost Rate Agreement (NICRA)" is a document published to reflect an estimate of indirect cost rate negotiated between the Federal Government and a Grantee's organization which reflects the indirect costs (facilities and administrative costs) and fringe benefit expenses incurred by the organization.
- "Request for Proposal" or "RFP" means a formal Request for Proposal that involves the state Agency soliciting bids to purchase services through a competitive process.
- "Performance Measures" means measures that assess the Deliverables or activity under this Contract. Performance measures include, but are not limited to quality, input, output, efficiency, and outcome measures.
- **B.** Definitions Specific to this RFP. When appearing as capitalized terms in this RFP, including attachments, the following quoted terms (and the plural thereof, when appropriate) have the meanings set forth in this section.
  - "Health Professional Shortage Areas" are regions identified by the Health Resources and Services Administration (HRSA) as having insufficient primary care, dental, or mental health providers. HPSA qualifying locations can be found at <a href="https://data.hrsa.gov/tools/shortage-area/hpsa-find">https://data.hrsa.gov/tools/shortage-area/hpsa-find</a>
  - "Rural area" means all nonmetropolitan (metro) counties and all metro census tracts with rural-urban commuting area (RUCA) codes 4 through 10. The U.S. Department of Agriculture's (USDA's) Economic Research Service (ERS) creates RUCA codes using U.S.

Census data.

"Teaching Hospital" means a hospital or medical center that provides medical education to prospective and current health professionals.

"Underserved area" means an area, population group, or facility designated by the U.S. Department of Health and Human Services as a health professional shortage area for primary care.

# 2.03 Scope of Work.

In accordance with lowa Code 135.193, contractors (teaching hospitals) will be expected to offer a one-year fellowship in family medicine obstetrics to participating fellows who have completed an accreditation council for graduate medical education residency program in family medicine. Contractors will provide salary and benefits, including a stipend, to participating fellows.

The contractors (teaching hospitals) must execute a program agreement with the participating fellow to engage in full-time family medicine obstetrics practice in a rural or underserved area of the state for a period of at least five consecutive years. This service must start within 9 months following completion of the fellowship and receipt of a license to practice medicine in the state.

At the time when a participating fellow completes the one-year fellowship at the teaching hospital and proof of a five-year program agreement is provided to the agency, the contractor may submit a claim for reimbursement of funds expended on the fellow with a cap of \$140,000 dollars per fellow.

Contractors will inform the participating fellow of the requirement of the fellow to enter into a recoupment agreement with the Agency prior to starting the fellowship program. This agreement between the fellow and the Agency will require the fellow to return prorated funds to the Agency if the fellow does not meet the requirements of lowa Code 135.193. The amount of returned funds shall be directly proportional to the portion of the five-year service requirement not completed by the fellow.

#### A. Work Plans. Reserved

- **B. Deliverables.** The contractor shall provide the following documentation for each participating fellow at the time when a claim for reimbursement is submitted to lowaGrants:
  - 1. Documentation of completion of family medicine obstetrics fellowship.
  - 2. Documentation of the physician's license to practice medicine in Iowa.
  - 3. Copy of the fully executed program agreement between the teaching hospital and the fellow.
  - 4. Documentation of fellow's acknowledgement to enter into a recoupment agreement with lowa HHS prior to commencing any training with a participating hospital per Section 2.03 Scope of Work.
  - 5. Documentation of salary and benefits, including a stipend, paid to the fellow.
- **C.** Contractor's Personnel for Project Implementation. Staffing must be sufficient to implement the project as described in this RFP. The Contractor shall maintain an accurate

listing of staff specified for project implementation, meeting all minimum staffing requirements as required by the Agency, within the personnel form Component, located in the lowaGrants.

D. Required Reporting. The Agency requires reporting of compliance with the resulting Contract and performance of the Deliverables and Work Plans pursuant to proposed action/work plans, provision of services, and incurred expenses by resulting contractors. Successful applicants will be awarded a contract to be managed within an Electronic Grant Management system within <a href="www.lowaGrants.gov">www.lowaGrants.gov</a>. The required reports and related information will be submitted within the Grant Tracking system. The reports and submission requirements are subject to change at the sole discretion of the Agency. The agency shall review, and monitor submitted reports, as well as other data and information for completeness, timeliness, and overall performance pursuant to the Contract.

Anticipated reports (progress and data) include:

A report on the number of fellowships funded to date and other information indicative of outcomes and the effectiveness of the program shall be submitted by the teaching hospital to the agency by October 1 of each year. Reports will be reviewed and approved by the agency. Reports must be submitted by the due dates and contain the following information, at minimum.

- 1. A tracking table of physicians under program agreement by the Contractor that includes the following information:
  - a. Name of the physician
  - b. Practice site name
  - c. Practice site location
  - d. HPSA designation or RUCA code, as appropriate
  - e. Years of service obligation completed (1,2,3,4, and 5)
  - f. Any other information pertinent to the program agreement.
- 2. Narrative summary that includes the following information, at minimum:
  - a. The number of fellowships funded to date.
  - b. The number of physicians retained post fellowship and program agreement, if available.
  - c. A description of the increase or decrease from previous years' statistics.
  - d. Any barriers encountered to successful program outcomes.
  - e. Recommendations for changes to the project to expand and improve the FMOBFP.

#### Contract Performance Measures. Reserved.

# 2.04 Contractor Budget(s) and Contract Payment Methodology

A. Contractor Payments. As stated in Section 1.05 of this RFP, teaching hospitals (contractors) will be reimbursed for expenses for participating fellows. At the time when a participating fellow completes the one-year fellowship at the teaching hospital and proof of a five-year program agreement is provided to the agency, the contractor may submit a claim for reimbursement of funds expended on the participating fellow with a cap of \$140,000

dollars per fellow.

If the agency receives more claims for reimbursement than funds available, the agency will maintain a wait list of participating fellows and will manage reimbursements to contractors for wait-listed fellows' claims on a first-come, first-served basis. The agency will reimburse a teaching hospital for wait-listed fellows if additional funds become available.

The Contractor shall invoice via lowaGrants claim submitted to the Agency timely for reimbursement of the costs associated with each participating fellow per Section 2.03.

- **B. Cost Restrictions**. The Contractor shall only be eligible to receive reimbursement for salary and benefits, including a stipend, provided to participating fellows with a cap of \$140,000 dollars per fellow.
- **C. Budget.** Reimbursement for this project will be deliverable based. The Contractor shall only be eligible to receive reimbursement for salary and benefits, including a stipend, to participating fellows with a cap of \$140,000 dollars per fellow.

# **SECTION 3 – APPLICATION CONTENT**

In compliance with the minimum requirements and scope outlined in Section 2 – Description of Work and Services, applicants must complete each form listed below from within IowaGrants for this Funding Opportunity.

# 3.01 Application Instructions

Each user will complete the registration process, only if not already registered. Follow the steps outlined in the 'New User Registration Instructions for IowaGrants.gov' as posted under the Attachment section of the Funding Opportunity. New Users should allow at least a few days for the registration to be processed.

Refer to Section 1.06 (D) for instructions on Application Creation.

Note: IowaGrants will permit multiple users within the Applicant Organization to register and begin creation of an application for each funding opportunity. The applicant is responsible for ensuring <u>only one entire application is completed and submitted for the same service</u> <u>area</u> (refer to Sections 1.04, 1.06, and 1.14) in response to this RFP.

For general instructions on completing applications in IowaGrants, as well as how to copy previously created applications, refer to the 'the Agency Application Instruction Guidance' as posted under the Attachment section of the Funding Opportunity.

- Submitted applications must meet all minimum and eligibility requirements outlined in this RFP.
- Promotional materials or other items not required by this RFP will not be considered during the review process.
- Any information or materials not required to be submitted as an attachment by this RFP application will not be considered in the review process.

Upon starting an application, the first screen that appears is the General Information Form. This is where the applicant will title their application and identify the Organization they are representing. The registered applicant must be representing an eligible entity (refer to section 1.03). After clicking 'Save'; the applicant can re-open and edit this form to add other users registered with the represented organization in IowaGrants.gov as 'Additional Contacts'.

The saved **General Information** Form appears as the first form in your application.

#### 3.02 Application Forms:

Applicants must complete each application form listed below following the instructions here and within the Electronic Grant Management System at <a href="www.lowagrants.gov">www.lowagrants.gov</a>. Each required field of each Application Form must be completed or the system will not allow the form to be saved. Once an application form is completed, the applicant must mark it as complete. All forms must be marked as complete or lowaGrants will not permit the application to be submitted. Follow the instructions for each section and field within the form in lowaGrants. A summary of each Form's contents is listed below.

**FMOBFP Attestation Form:** This form provides the opportunity for applicants to attest to their capability to implement the minimum requirements and reimbursement criteria as described in Section 2.03 Scope of Work.

**Cover Sheet - General Information:** This form requires the applicant to identify the Authorized Official, the Fiscal Contact, and additional required information.

**Business Organization:** This form requires information about the applicant organization, including legal name, address, alternate mailing address for warrant/payments, business structure, history, table of organization, any pending or threatened litigation or investigation which may affect the Applicant's ability to perform the required services (refer to RFP Section 1.23), as well as identification of the applicant's accounting firm and reporting any irregularities discovered in any of the accounts maintained by the applicant (refer to RFP Section 1.24), and disclosure of history of contract default or terminations.

**Application Certification and Conditions:** This form provides for the certification and assurance of the Applicant's intent and commitment to provide the services included in the application if an award is issued. This form will also identify the individual designated as the Grantee Contact with full responsibility for assignment of individuals to a resulting grant site (if applicable) in lowaGrants. Optional sections of this form include a section for the request for confidentiality in compliance with section 1.28 of this RFP and upload field for transmittal letters and other applicable communications.

The Certification and Conditions Form is **required** to be completed, electronically signed and dated by the Executive Director (ED) or Chief Executive Officer (CEO) of the applicant.

 lowa Code Section 554D.103 defines an electronic signature as "an electronic sound, symbol, or process, attached to or logically associated with a contract or other record and executed or adopted by a person with the intent to sign the record." An applicant may insert an electronically scanned signature, a digital signature, or a typed name, symbol, etc. in compliance with this definition for the electronic signature.

An applicant's submission of an application indicates the applicant's agreement to conduct this transaction by electronic means.

**Background and Demonstrated Experience:** This form requires information about the applicant organization background, demonstrated experience in provision of services, and established community partnerships. Applicant shall include relevant information about their background and experience that has prepared them for the work as described in this RFP. Include community partnerships and services the applicant has already developed and established.

**Project Personnel:** This form requires specific information about the project personnel related to providing the services described in this RFP. Specifically, applicants will identify the title/position, name, role and responsibilities, experience and education, and credential or license # as applicable for each person with time dedicated to this project.

At a minimum, applicants must identify the following personnel, as applicable:

• Authorized Officials (person(s) who are authorized to make decisions and commitments

on behalf of the applicant organization).

- Contract Managers (person(s) who will be managing any contractual agreements as a result of this RFP)
- Program Manager/Coordinator/Directors (person(s) who will be coordinating activities identified in Section 2.03 Scope of Work).

Project Work Plan Form: Reserved

Subcontract Plan: Reserved

**Deliverable Budget:** Completed by Agency.

**Minority Impact Statement:** This form collects information about the potential impact of the project's proposed programs or policies on minority groups.

# SECTION 4 – APPLICATION REVIEW PROCESS AND CRITERIA

#### 4.01 Overview of Review Process

Review of applications submitted under this RFP will be conducted in a single phase.

<u>Eligibility Review:</u> The review process will be completed by Agency staff to determine an applicant's compliance with the mandatory requirements per lowa Code 135.193. Applications which are incomplete or fail to satisfy requirements may be rejected. The Agency will notify the applicant of a rejection that occurs during this review process. The Agency reserves the right to waive minor variances at the sole discretion of the Agency.

# 4.02 Review of Applications

Accepted applications will be reviewed for the completion of the following information:

Application Form	Required/Not Required
FMOBFP Attestation Form	Required
Cover Sheet- General Information	Required
Business Organization	Required
Application Certification and Conditions	Required
Background and Demonstrated Experience	Required
Personnel	Required
Minority Impact Statement	Required

#### **SECTION 5 – CONTRACT**

#### 5.01 Contract Conditions

**Contract Conditions**: Any contract awarded by the Agency shall include specific contract provisions including the General Terms and Contingent Terms as posted on the Agency's website. Refer to the Attachments section on the Funding Opportunity page for the Draft Sample Contract Template. The Draft Sample Contract Template included is for reference only and is subject to change at the sole discretion of the Agency.

The contract terms contained in the general terms and contingent terms are not intended to be a complete listing of all contract terms but are provided only to enable applicants to better evaluate the costs associated with the RFP and the potential resulting contract. Applicants should plan to include such terms in any contract awarded as a result of the RFP. All costs associated with complying with these requirements should be included in the application. If the contract exceeds \$500,000, or if the contract together with other contracts awarded to the Contractor by the Agency exceeds \$500,000 in the aggregate, the Contractor shall be required to comply with the provisions of Iowa Code chapter 8F.

The Agency requires Contractors to link with the local board of health when providing services supported by the Agency funding. In particular, Contractors are expected to assist the local board of health in carrying out the three core functions of public health as defined in 641 IAC 77.3 (137): assessment, policy development and assurance. Examples of linking with the board of health include, but are not limited to:

- Provide environmental and/or health data to the local board of health for the purposes of, and provide assistance in, assessing and analyzing the health status of the community.
- Submit reports to the local board of health on the effectiveness, accessibility, and quality of services provided.
- Include the local board of health in establishing policies and plans associated with the services provided. This can be accomplished by establishing a liaison between the contractor and the board of health or by attending regular meetings of the board of health.
- Educate the local board of health about the services provided and work with the board to identify target populations in need of the services provided.
- Be active in the Community Health Needs Assessment and Health Improvement Plan process.
- Provide the board of health expert input on the services provided and how those services relate to; the health priorities of the community and health improvement plans to address those priorities.

The contractor is expected to provide documentation of linkage efforts if requested by the Agency.

Results of the review process or changes in federal or state law may require additions or changes in final contract conditions requirements.

# 5.02 Incorporation of Documents

The RFP, any amendments and written responses to applicant questions, and the application submitted in response to the RFP form a part of the contract. The parties are obligated to perform all services described in the RFP and application unless the contract specifically directs otherwise.

# 5.03 Order of Priority

In the event of a conflict between the contract, the RFP and the application, the conflict shall be resolved according to the following priorities, ranked in descending order:

- 1. the Contract;
- 2. the RFP;
- 3. the Application.

# 5.04 Contractual Payments

The Agency provides contractual payments on the basis of reimbursement of expenses in accordance with Iowa Code 8A.514. If the applicant is not a current contractor with the Agency, a completed current and accurate W-9 form will be requested by the Agency upon award of a contract. The Agency shall not provide any reimbursement of expenses until the W-9 is received and accepted.

# 5.05 Early Contract Termination

If a contract awarded by the Agency pursuant to this RFP is terminated by either party prior to the end of the project period for any reason, the Agency may procure services for the remainder of the contract period or project period by (1) awarding the contract to a contractor from the same or a contiguous service area; (2) awarding the contract to another entity deemed appropriate by the Agency, or (3) issuing an RFP. An Applicant's submission of an application to this RFP constitutes mutual agreement among the Agency and the Applicant/Contractor pursuant to 641 IAC 176.3 that the Agency has sole discretion in procuring such services.

# **SECTION 6 – ATTACHMENTS**

The following reference documents are posted separately under the Attachment section of this Funding Opportunity.

- A- RFP 58825022 Family Medicine OB Fellowship
- B- New User Registration Instructions for IowaGrants.gov
- C- IowaGrants Application Forms Instruction Guidance
- D- FY25 Family Medicine OB Fellowship Program Draft Sample Contract
- E- FY25 Family Medicine OB Fellowship Program Draft Application Review Tool

#### SECTION 7 - LINKS

The following reference documents are available by clicking on the link provided in the website Links section of this Funding Opportunity.

- A. General Terms and Contingent Terms
- B. Iowa Code section 135.193
- C. Iowa Administrative Code
- D. Health Professional Shortage Areas
- E. Rural-Urban Commuting Area (RUCA) Codes